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Juroviesky and Ricci LLP and Shibley Righton LLP appointed Representative Co-Counsel for Retail Holders of ABCP

The law firms of Juroviesky and Ricci LLP (JR) and Shibley Righton LLP (SR) announce today that they have been jointly appointed as Representative Counsel for all Retail Holders of frozen ABCP under an order of the Ontario Superior Court of Justice in the outstanding proceeding under the *Companies' Creditors Arrangement Act* (in re: the *Matter of Compromise involving Metcalfe and Mansfield et al*) dealing with the restructuring of \$33 billion of frozen Asset-Backed Commercial Paper (ABCP).

Under the Order:

1. Any Noteholder may, if desired, appoint their own counsel.
2. Representative co-counsel (JR and SR) shall represent the interests of all persons, family trusts or personal holding companies that had previously purchased ABCP from a retail brokerage.
3. Representative co-counsel shall be paid, subject to the supervision of the Court, their reasonable fees and disbursements in connection with the outstanding administration under the *CCAA* after March 25, 2008.

For a copy of the Order you may access the website of the Monitor:

www.ey.com/global/content.nsf/Canada/TAS_Restructuring_Canadian_Commercial_Paper

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